

Remittance Coalition Conference Call Summary October 7, 2011

Claudia Swendseid and Roy DeCicco reviewed the purpose of the call, the progress in organizing the Remittance Coalition, and the widespread interest in addressing the remittance problems generally. Roy and Claudia described the role of the Leadership Group; members include:

Cindy Fuller, X9	Lyle Wallis, CRF
David Bellinger, AFP	Roy DeCicco, JPMorgan Chase
Rich Urban, IFX,	Timothy Schmidt, US Bank
James Wills, SWIFT	Claudia Swendseid, FRB Minneapolis

Claudia reviewed the summary of action items, noting the organizations that had indicated interest in participating in each item and the entity designated to lead the effort.

****To Do:** RC members are invited to indicate their interest in participating in any action item, if they have not yet done so, by notifying Deb Hjortland by October 14, 2011.

Deb Hjortland reviewed the proposed problem statement and some suggestions for revisions. She will distribute the proposed problem statement and the suggested revisions and RC members are asked to respond with their views to develop a final problem statement.

****To Do:** RC members are asked to respond to no later than October 14, 2011, indicating for each alternative that they “like it” “could live with it” or offering an alternative.

Claudia Swendseid reviewed the purpose and potential agenda topics of the November 6, 2011, RC meeting in Boston, to be held from 1:00 p.m. – 3:00 p.m. immediately preceding the AFP Annual Conference. The agenda will include:

- Discussion by the A/I leaders on the work that they are doing and completed and seeking RC feedback and suggestions.
- Discussion on outreach events that have occurred and what has been learned. This will include a discussion lead by Lyle Wallis (Credit Research Foundation).
- Discussion of the final problem statement
- Discuss plans, including additional action items and possible questions and audience for survey instrument to guide future activities.
- Discuss the role of the RC and the health care remittance mandates

****To Do:** RC members that have not yet registered but are interested in attending the RC meeting should contact Isabel Bailey (Isabel.bailey@x9.org) to register to attend the RC meeting (there is no cost).

****To Do:** RC members are asked to comment on the proposed agenda topics for the November meeting

David Bellinger described the educational workshop being planned for AFP conference attendees to be held from 10:00 a.m. – noon on November 6. This session will provide those not involved in the RC an opportunity to better understand the remittance issues and the work being undertaken by the RC.

Calls of the RC will be scheduled quarterly. The next call will be January or February 2012.